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Proposed Counsel for Debtor and Debtor-in-Possession,
Mr. Tortilla, Inc.

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION

In re:) CASE NO.: 1:24-bk-10228-VK

Mr. Tortilla, Inc.,) Chapter 11

Debtor and Debtor-in-Possession.) **NOTICE OF HEARING ON (1)**
) **DEBTOR'S EMERGENCY MOTION**
) **FOR ORDER AUTHORIZING INTERIM**
) **USE OF CASH COLLATERAL PURSUANT**
) **TO 11 U.S.C. § 363; (2) DEBTOR'S**
) **EMERGENCY MOTION FOR ORDER**
) **AUTHORIZING PAYMENT OF PRE-**
) **PETITION WAGES AND RELATED**
) **EXPENSES MEMORANDUM OF**
) **POINTS AND AUTHORITIES;**
) **DECLARATION OF ANTHONY**
) **ALCAZAR IN SUPPORT THEREOF**

) Date February 22, 2024
) Time: 2:00 p.m.
) Ctrm: 301 [via ZoomGov]
) Place: 21041 Burbank Blvd., 3rd Floor
) Woodland Hills, CA 91367
)

1 **TO THE HONORABLE VICTORIA S. KAUFMAN, JUDGE OF THE UNITED**
2 **STATES BANKRUPTCY COURT, TO THE OFFICE OF THE UNITED STATES**
3 **TRUSTEE, TO SECURED CREDITORS, 20 LARGEST UNSECURED CREDITORS,**
4 **AND TO ALL INTERESTED PARTIES AND THEIR COUNSEL OF RECORD:**

5
6 **PLEASE TAKE NOTICE** that the hearings on (1) Emergency Motion for an Order
7 Authorizing Interim Use of Cash Collateral Pursuant to 11 U.S.C. § 363; and (2) Debtor's
8 Emergency Motion For Order Authorizing Payment Of Pre-Petition Wages And Related
9 Expenses Memorandum of Points and Authorities will take place on **February 22, 2024 at 2:00**
10 **p.m.** in Courtroom 301 of the above-referenced Courthouse located at 21041 Burbank Blvd., 3rd
11 Fl., Woodland Hills, California 91367.

12
13 **PLEASE TAKE FURTHER NOTICE** that any oppositions and replies may be made
14 orally at the hearing.

15
16 The hearing will be held remotely via ZoomGov
17 Join CACB ZoomGov Meeting Video/audio web address:
18 <https://cacb.zoomgov.com/j/1616957480>
19 Meeting ID: 161 695 7480
20 Password: 828260
21 Join by Telephone
22 Telephone conference lines: 1-669-254-5252 OR 1-646-828-7666
23 Meeting ID: 161 695 7480
24 Password: 828260

25 **LAW OFFICES OF MICHAEL JAY BERGER**

26 Dated: 2/20/2022

27 By: /s/Michael Jay Berger

28 Michael Jay Berger
Proposed Counsel for Debtor and Debtor-in-Possession,
Mr. Tortilla, Inc.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
9454 Wilshire Blvd., 6th Fl., Beverly Hills, CA 90212

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF HEARING ON (1) DEBTOR'S EMERGENCY MOTION FOR ORDER AUTHORIZING INTERIM USE OF CASH COLLATERAL PURSUANT TO 11 U.S.C. § 363; (2) DEBTOR'S EMERGENCY MOTION FOR ORDER AUTHORIZING PAYMENT OF PRE-PETITION WAGES AND RELATED EXPENSES MEMORANDUM OF POINTS AND AUTHORITIES; DECLARATION OF ANTHONY ALCAZAR IN SUPPORT THEREOF** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) 2/20/2024, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Debtor's Proposed Counsel: Michael Jay Berger michael.berger@bankruptcypower.com,
yathida.nipha@bankruptcypower.com;michael.berger@ecf.inforruptcy.com
U.S. Trustee: Katherine Bunker kate.bunker@usdoj.gov
United States Trustee (SV) ustpregion16.wh.ecf@usdoj.gov

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on 2/20/2024, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Honorable Victoria Kaufman
United States Bankruptcy Court
Central District of California
21041 Burbank Boulevard, Suite 354 / Courtroom 301
Woodland Hills, CA 91367 United States Bankruptcy Court

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

2/20/2024
Date

Yathida Nipha
Printed Name

/s/Yathida Nipha
Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

3. Served by Email:

U.S. Trustee:
Katherine Bunker
kate.bunker@usdoj.gov

SECURED CREDITORS:

8FIG Advance
Attn: Legal Dept.
legal@8fig.com

Amazon Capital Services:
Attn: Lauren Dorsett & Michael Gearin
laurendorsett@dwt.com
mike.gearin@klgates.com

Blue Bridge Financial
Attn: Legal Dept.
Legal@bluebridgefinancial.com

Bluevine
Attn: Officer
Support@bluevine.com

Cedar Advance
Attn: Simon Cedar
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Corporation Service Company
SPRFiling@cscglobal.com

CT Corporation
uccfilingreturn@wolterskluwer.com

Fasanara Securitisation S.A. Acting
info@northdata.com

Financial Pacific Leasing
Attn: Allison Sweet
ASweet@FinPac.com

First Corporate Resolution
SPRS@FICOSO.COM

Huntington Valley Bank
Attn: Erin

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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Mercury Capital
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Metropolitan Capital Bank & Trust
Attn: Jeffrey Brown
rrabin@thompsoncoburn.com ; jbrown@thompsoncoburn.com

Parkside Funding Group LLC
Attn: Adriana Harris
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Partners Personnel Management Services, LLC
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Sellers Funding
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Shopify Capital
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Slope Advance
Attn: Ashish Jain
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Spartan Capital
Attn: Jason Gang
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Stor RB One Limited
uccfilingreturn@wolterskluwer.com

U.S. Business Administration
Attn: Elan Levey
elan.levey@usdoj.gov

20 LARGEST UNSECURED CREDITORS

Easy Post
Attn: Dustin Henrie
dhenrie@easypost.com

Facebook
Attn: Anthony Miller
Anthony.Miller@radiusgs.com

Fleetcor Technologies Inc.
Attn: Officer
PartnerServices@FleetCor.com

Greenberg Traurig
Attn: Reid Hockaday
hockadayr@gtlaw.com

IRS
Attn: Officer
Irs.gov.website.helpdesk@speedymail.com

Lyneer Staffing
Attn: Billing Dept.
billing@lyneer.com

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